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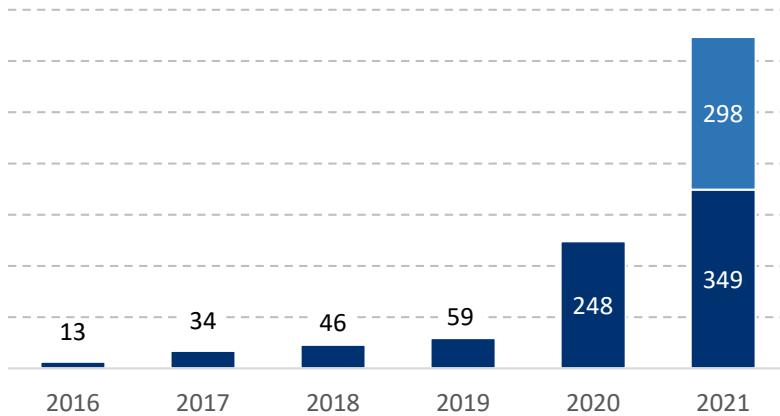
SPAC IPO & IBC ACTIVITY

SPAC alpha

IPO Priced/IBCs Closed

Filed but pending

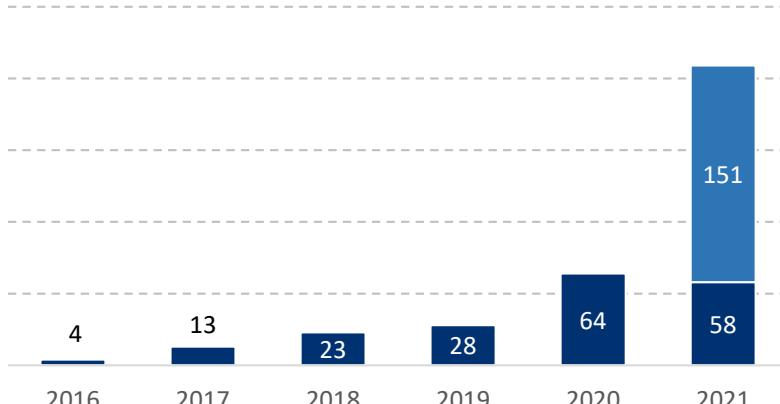
Number of SPAC IPOs



Value of SPAC IPOs, \$billion



Number of SPAC IBCs



Value of SPAC IBCs, \$billion



CURRENT SPAC PIPELINE

SPAC alpha

Current SPAC Pipeline	Number	Value, \$billion	
S-1 filings	298	71.7	
Total active SPACs	570	177.7	
- Searching for IBCs	419	127.9	
- Live IBCs	151	IPO:	49.8
		EV:	375.0
Closed SPAC IBCs	58	118.7	
Liquidated SPACs	0	0.0	

WEEKLY SPAC ACTIVITY

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SPAC Activity Last Week	Number	Value, \$million	
S-1 filings	10	3,620	
IPOs priced	4	543	
New IBCs announced	8	IPO:	5,747
		EV:	10,341
IBCs closed	5	IPO:	2,374
		EV:	7,827
SPACs liquidated	0	0	

SPAC IPOs PRICED: LAST WEEK

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SPAC	Ticker	IPO Size, \$M	IPO Unit	Focus	Sponsor(s)	Pricing Date	Fri Price, \$
FinTech Acquisition VI	FTVIU	220	S+W/4	Financial, US	6 th SPAC by FinTech team	23-Jun	10.08
Northern Lights Acquisition	NLITU	115	S+W/2	Cannabis, Global	1 st time SPAC team	23-Jun	10.12
Coliseum Acquisition	MITAU	150	S+W/3	Media & Entertainment, US	1 st time SPAC team	22-Jun	9.88
Golden Path Acquisition	GPCOU	58	S+W+R	General, Asia	1 st time SPAC team	21-Jun	10.06

SPAC S-1 FILINGS: LAST WEEK

SPAC alpha

SPAC	Ticker	Filed IPO Size, \$M	IPO Unit	Focus	Sponsor(s)	Filing Date
TdMY Technology Group	TDMY.U	250	S+W/5	Technology, Global	6 th SPAC by dMY team	25-Jun
Thimble Point Acquisition II	THMBU	200	S+W/3	Technology, Global	2 nd SPAC by Thimble Point team	25-Jun
Williams Rowland Acquisition	WRACU	200	S+W/2	Financial, Global	Williams Trading, Mode Global Holdings	25-Jun
Inception Growth Acquisition	-	90	S+(3/4)W	Media & Entertainment, Global	1 st time SPAC team	25-Jun
Spinning Eagle Acquisition	SPNGU	2,000	S+W/5	General, Global	6 th SPAC by Eagle team	24-Jun
ARYA Sciences Acquisition V	ARYE	130	S	Healthcare, Global	5 th SPAC by ARYA team	24-Jun
Apeiron Capital Investment	APN.U	200	S+W/2	Financial, Global	1 st time SPAC team	24-Jun
bleuacacia	BLEU.U	300	S+W/3	Consumer, Global	1 st time SPAC team	21-Jun
Cedarlake Acquisition	CEDA.U	200	S+W/2	General, Asia	1 st time SPAC team	21-Jun
Goldenstone Acquisition	GDSTU	50	S+W+R	General, Global	3 rd time SPAC team	21-Jun

LIVE IBCs (I)

SPAC alpha

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	IBCs Announced	Fri Price, \$
890 5th Avenue Partners	ENFA	BuzzFeed	Media & Entertainment, Global	1,530	5.3x	24-Jun	9.94
ION Acquisition 2	IACB	Innovid	Media & Entertainment, Global	1,310	5.2x	24-Jun	9.91
Northern Genesis Acquisition II	NGAB	Embark Trucks	Automotive, US	4,545	11.0x	23-Jun	9.91
CITIC Capital Acquisition	CCAC	Quanergy Systems	Automotive, Global	1,077	3.9x	22-Jun	9.93
Thimble Point Acquisition	THMA	Pear Therapeutics	Healthcare, US	1,201	4.4x	22-Jun	9.88
Big Cypress Acquisition	BCYP	SAB Biotherapeutics	Healthcare, US	325	2.8x	22-Jun	9.96
DD3 Acquisition II	DDMX	Codere Online	Media & Entertainment, Global	353	2.8x	21-Jun	9.91
Pershing Square Tontine Holdings	PSTH	Universal Music Group	Media & Entertainment, Global	N/A	N/A	20-Jun	22.88
Leo Holdings III	LIII	Local Bounti	Consumer, Global	757	2.8x	18-Jun	9.87
GS Acquisition Holdings II	GSAH	Mirion Technologies	Industrial, Global	2,560	3.4x	17-Jun	10.14

LIVE IBCs (II)

SPAC alpha

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	IBCs Announced	Fri Price, \$
Roth CH Acquisition III Co.	ROCR	QualTek	Technology, US	829	7.2x	16-Jun	9.91
Decarbonization Plus Acquisition III	DCRC	Solid Power	Automotive, US	1,246	3.6x	15-Jun	10.50
Seven Oaks Acquisition	SVOK	Boxed	Consumer, US	640	2.5x	14-Jun	9.88
Yucaipa Acquisition	YAC	SIGNA Sports United	Media & Entertainment, Global	3,230	9.4x	11-Jun	9.88
Broadstone Acquisition	BSN	Vertical Aerospace	Automotive, Global	1,845	6.0x	10-Jun	9.89
Spartacus Acquisition	TMTS	NextNav	Technology, Global	897	4.4x	10-Jun	10.04
Venus Acquisition	VENA	VIYI Algorithm	Technology, Asia	400	8.7x	10-Jun	9.94
Khosla Ventures Acquisition	KVSA	Valo Health	Healthcare, US	2,322	6.7x	9-Jun	9.89
Kensington Capital Acquisition II	KCAC	Wallbox	Automotive, US	1,477	6.4x	9-Jun	9.95
VPC Impact Acquisition Holdings III	VPCC	Dave	Financial, US	3,563	14.0x	7-Jun	9.94

LIVE IBCs (III)

SPAC alpha

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	IBCs Announced	Fri Price, \$
GigCapital4	GIG	BigBear.ai	Technology, US	1,570	4.4x	4-Jun	9.85
Alkuri Global Acquisition	KURI	Babylon	Technology, Global	3,623	10.5x	3-Jun	9.90
Virtuoso Acquisition	VOSO	Wejo	Automotive, Global	800	3.5x	28-May	9.90
Pioneer Merger	PACX	Acorns	Financial, US	1,603	4.0x	27-May	9.89
Locust Walk Acquisition	LWAC	eFFECTOR Therapeutics	Healthcare, US	419	2.4x	27-May	9.89
Decarbonization Plus Acquisition II	DCRN	Tritium	Automotive, Global	1,404	3.5x	26-May	9.88
PTK Acquisition	PTK	Valens	Technology, Global	894	7.8x	25-May	9.88
Foresight Acquisition	FORE	P3 Health Partners	Healthcare, US	2,336	7.4x	25-May	9.90
Legato Merger	LEGO	Algoma Steel	Industrial, US	1,700	7.2x	24-May	10.04
DPCM Capital	XPOA	Jam City	Media & Entertainment, Global	1,200	4.0x	20-May	9.89

LIVE IBCs (IV)

SPAC alpha

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	IBCs Announced	Fri Price, \$
Seaport Global Acquisition	SGAM	Redbox	Media & Entertainment, Global	693	4.8x	17-May	9.97
Yunhong International	ZGYH	Giga Energy	Energy, Asia	7,354	106.6x	17-May	10.19
SCVX	SCVX	Bright Machines	Technology, Global	1,100	4.8x	17-May	9.89
Switchback II	SWBK	Bird	Automotive, Global	2,277	7.2x	12-May	9.88
Centricus Acquisition	CENH	Arqit	Technology, Europe	1,026	3.0x	12-May	9.94
Aurora Acquisition	AURC	Better	Financial, US	6,732	27.7x	11-May	9.97
Soaring Eagle Acquisition	SRNG	Ginkgo Bioworks	Healthcare, Global	15,164	8.8x	11-May	9.93
Hennessy Capital Investment V	HCIC	Plus	Automotive, Global	2,473	7.2x	10-May	10.10
Star Peak II	STPC	Benson Hill	Food, Global	1,351	3.4x	10-May	9.90
Austerlitz Acquisition I	AUS	Wynn Interactive	Media & Entertainment, US	3,200	4.4x	10-May	9.91

LIVE IBCs (V)

SPAC alpha

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	IBCs Announced	Fri Price, \$
LIV Capital Acquisition	LIVK	AgileThought	Technology, Global	482	6.0x	10-May	9.99
Live Oak Acquisition II	LOKB	Navitas Semiconductor	Technology, US	1,040	4.1x	7-May	9.96
LifeSci Acquisition II	LSAQ	Science 37	Healthcare, US	1,050	13.1x	7-May	10.15
ACON S2 Acquisition	STWO	ESS Tech	Technology, US	1,072	4.3x	7-May	9.93
Amplitude Healthcare Acquisition	AMHC	Jasper Therapeutics	Healthcare, Global	290	2.9x	6-May	9.93
Montes Archimedes Acquisition	MAAC	Rovant Sciences	Healthcare, Global	5,000	12.2x	3-May	9.89
Gores Metropoulos II	GMII	Sonder	Real Estate, Global	2,200	4.9x	30-Apr	9.88
Galileo Acquisition	GLEO	Shapeways	Technology, Global	410	3.0x	28-Apr	10.01
Marquee Raine Acquisition	MRAC	Enjoy Technology	Technology, Global	1,180	3.2x	28-Apr	9.91
Blue Water Acquisition	BLUW	Clarus Therapeutics	Healthcare, Global	215	3.7x	27-Apr	10.09

LIVE IBCs (VI)

SPAC **alpha**

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	IBCs Announced	Fri Price, \$
Sports Entertainment Acquisition	SEAH	Super Group	Media & Entertainment, Global	4,640	10.3x	26-Apr	10.11
Horizon Acquisition	HZAC	Vivid Seats	Media & Entertainment, US	2,059	3.8x	22-Apr	10.01
Fifth Wall Acquisition I	FWAA	SmartRent	Technology, Global	1,660	4.8x	22-Apr	12.26
Roman DBDR Tech Acquisition	DBDR	CompoSecure	Technology, Global	1,206	5.1x	19-Apr	10.13
D8 Holdings	DEH	Vicarious Surgical	Healthcare, US	1,119	3.2x	15-Apr	9.99
Consonance-HFW Acquisition	CHFW	Surrozen	Healthcare, US	203	2.2x	15-Apr	9.91
BCTG Acquisition	BCTG	Tango Therapeutics	Healthcare, US	352	2.1x	14-Apr	11.19
Roth CH Acquisition II Co	ROCC	Reservoir	Media & Entertainment, Global	788	6.9x	14-Apr	9.92
Altimeter Growth	AGC	Grab	Technology, Asia	31,265	62.5x	13-Apr	11.75
TWC Tech Holdings II	TWCT	Cellebrite	Technology, Global	1,811	3.0x	8-Apr	9.94

LIVE IBCs (VII)

SPAC alpha

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	IBCs Announced	Fri Price, \$
Rice Acquisition	RICE	Aria & Archaea Energy	Energy, US	1,148	4.8x	8-Apr	18.01
CA Healthcare Acquisition	CAHC	LumiraDx	Healthcare, Global	5,033	43.8x	7-Apr	9.88
Mountain Crest Acquisition II	MCAD	Better Therapeutics	Healthcare, US	187	3.3x	7-Apr	9.93
Rotor Acquisition	ROT	Sarcos Robotics	Industrial, US	1,314	4.8x	6-Apr	9.97
Mudrick Capital Acquisition II	MUDS	Topps	Consumer, US	1,307	4.1x	6-Apr	11.95
Union Acquisition II	LATN	Procaps Group	Healthcare, LatAm	1,125	5.6x	31-Mar	10.10
Qell Acquisition	QELL	Lilium	Automotive, Global	2,374	6.2x	30-Mar	9.94
Ajax I	AJAX	Cazoo	Consumer, Europe	7,000	8.7x	29-Mar	9.99
CM Life Sciences II	CMIU	SomaLogic	Healthcare, US	1,230	5.1x	29-Mar	13.59
Spring Valley Acquisition	SV	AeroFarms	Industrial, US	1,067	4.6x	26-Mar	10.01

LIVE IBCs (VIII)

SPAC alpha

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	IBCs Announced	Fri Price, \$
BowX Acquisition	BOWX	WeWork	Real Estate, Global	8,966	18.6x	26-Mar	11.34
Genesis Park Acquisition	GNPK	Redwire	Industrial, US	615	3.8x	25-Mar	10.10
Chardan Healthcare Acquisition 2	CHAQ	Renovacor	Healthcare, US	85	1.0x	23-Mar	10.00
Jaws Spitfire Acquisition	SPFR	Velo3D	Industrial, US	1,614	4.7x	23-Mar	9.97
Malacca Straits Acquisition	MLAC	Asia Vision Network	Media & Entertainment, Asia	573	4.0x	22-Mar	9.90
Thoma Bravo Advantage	TBA	ironSource	Technology, EEMEA	10,334	10.3x	22-Mar	10.15
SC Health	SCPE	Rockley Photonics	Technology, Global	1,215	7.0x	19-Mar	10.08
Industrial Tech Acquisitions	ITAC	Arbe Robotics	Automotive, EEMEA	572	7.4x	18-Mar	10.08
Supernova Partners Acquisition Company	SPNV	Offerpad	Real Estate, US	2,368	5.9x	18-Mar	9.93
FinTech Acquisition V	FTCV	eToro	Financial, Global	9,600	38.4x	16-Mar	12.03

LIVE IBCs (IX)

SPAC alpha

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	IBCs Announced	Fri Price, \$
Research Alliance I	RACA	POINT Biopharma	Healthcare, US	639	4.7x	15-Mar	10.05
LGL Systems Acquisition	DFNS	IronNet Cybersecurity	Technology, US	927	5.4x	15-Mar	9.97
Greenrose Acquisition	GNRS	Shango, Futureworks, Theraplant, True Harvest	Cannabis, US	316	1.8x	15-Mar	9.98
Cerberus Telecom Acquisition	CTAC	KORE Wireless	Technology, US	1,014	3.9x	12-Mar	9.95
Empower	EMPW	Holley	Automotive, US	1,643	6.6x	12-Mar	10.05
Motion Acquisition	MOTN	DocGo	Healthcare, US	900	7.8x	9-Mar	9.95
dMY Technology Group III	DMYI	IonQ	Technology, US	1,377	4.6x	8-Mar	10.39
New Beginnings Acquisition	NBA	Airspan Networks	Technology, US	822	7.7x	8-Mar	10.00
NewHold Investment	NHIC	Evolv Technology	Technology, US	1,325	7.7x	8-Mar	10.02
Good Works Acquisition	GWAC	Cipher Mining	Technology, US	2,000	11.8x	5-Mar	9.94

LIVE IBCs (X)

SPAC alpha

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	IBCs Announced	Fri Price, \$
Reinvent Technology Partners Z	RTPZ	Hippo	Financial, US	5,057	22x	4-Mar	9.92
Sustainable Opportunities Acquisition	SOAC	DeepGreen Metals	Materials, Global	2,378	7.9x	4-Mar	9.95
Vistas Media Acquisition Company Inc.	VMAC	Anghami	Media & Entertainment, EEMEA	220	2.2x	3-Mar	9.98
Capitol Investment V	CAP	Doma	Real Estate, US	3,030	8.8x	2-Mar	9.95
Ascendant Digital Acquisition	ACND	Beacon Street	Financial, US	3,000	7.2x	2-Mar	9.95
NavSight Holdings Inc.	NSH	Spire Global	Technology, US	1,230	5.3x	1-Mar	9.99
Tailwind Acquisition	TWND	QOMPLX	Technology, US	1,173	3.5x	1-Mar	9.93
Vector Acquisition	VACQ	Rocket Lab	Industrial, US	4,082	12.8x	1-Mar	10.51
Reinvent Technology Partners	RTP	Joby Aviation	Industrial, US	4,629	6.7x	24-Feb	10.02
RMG Acquisition II	RMGB	ReNew Power	Energy, Asia	7,846	22.7x	24-Feb	10.04

LIVE IBCs (XI)

SPAC alpha

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	IBCs Announced	Fri Price, \$
Revolution Acceleration Acquisition	RAAC	Berkshire Grey	Industrial, US	2,234	7.8x	24-Feb	9.96
one	AONE	Markforged	Industrial, US	1,664	7.7x	24-Feb	10.02
Gores Holdings V	GRSV	Ardagh Metal Packaging	Industrial, Global	8,522	16.2x	23-Feb	10.42
Trident Acquisitions	TDAC	Lottery.com	Media & Entertainment, US	526	2.6x	22-Feb	11.92
Starboard Value Acquisition	SVAC	Cyxtera	Technology, US	3,400	8.4x	22-Feb	10.05
NextGen Acquisition	NGAC	Xos	Industrial, US	1,450	3.9x	22-Feb	9.99
Rodgers Silicon Valley Acquisition	RSVA	Enovix	Industrial, US	1,128	4.9x	22-Feb	19.37
Northern Star Investment II	NSTB	Apex Clearing	Financial, US	4,662	11.7x	22-Feb	9.95
Churchill Capital IV	CCIV	Lucid Motors	Automotive, US	19,591	9.5x	22-Feb	25.18
Osprey Technology Acquisition	SFTW	BlackSky	Industrial, US	1,106	3.5x	18-Feb	9.98

LIVE IBCs (XII)

SPAC alpha

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	IBCs Announced	Fri Price, \$
East Stone Acquisition	ESSC	JHD Holdings	Financial, Asia	1,000	7.2x	18-Feb	10.09
CF Finance Acquisition III	CFAC	AEye	Industrial, US	2,003	8.7x	17-Feb	9.99
Alpha Healthcare Acquisition	AHAC	Humacyte	Healthcare, US	849	8.5x	17-Feb	10.17
Peridot Acquisition	PDAC	Li-Cycle	Industrial, US	1,099	3.7x	16-Feb	12.00
Sandbridge Acquisition	SBG	Owlet Baby Care	Consumer, US	1,074	4.7x	16-Feb	9.97
Fusion Acquisition	FUSE	MoneyLion	Financial, US	2,400	6.9x	12-Feb	9.94
Falcon Capital Acquisition	FCAC	Sharecare	Healthcare, US	3,750	10.9x	12-Feb	9.87
Nebula Caravel Acquisition	NEBC	Rover	Consumer, US	1,355	4.9x	11-Feb	9.97
FG New America Acquisition	FGNA	Opportunity Financial	Financial, US	909	3.8x	10-Feb	10.21
Atlas Crest Investment	ACIC	Archer	Industrial, US	2,713	5.4x	10-Feb	9.98

LIVE IBCs (XIII)

SPAC alpha

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	IBCs Announced	Fri Price, \$
CM Life Sciences	CMLF	Sema4	Healthcare, US	2,071	4.7x	10-Feb	12.66
Forest Road Acquisition	FRX	Beachbody	Consumer, US	2,934	9.8x	10-Feb	8.95
Decarbonization Plus Acquisition	DCRB	Hyzon Motors	Automotive, Global	2,106	9.3x	9-Feb	10.42
Tortoise Acquisition II	SNPR	Volta Industries	Industrial, US	1,422	4.1x	8-Feb	10.07
Gores Holdings VI	GHVI	Matterport	Technology, US	2,260	6.6x	8-Feb	14.65
GreenVision Acquisition	GRNV	Helbiz	Automotive, Global	321	5.5x	8-Feb	10.19
10X Capital Venture Acquisition	VCVC	REE Automotive	Automotive, EEMEA	3,144	15.6x	3-Feb	10.00
Dragoneer Growth Opportunities	DGNR	CCC Information Services	Technology, US	7,049	10.2x	3-Feb	9.97
Holicity Inc.	HOL	Astra	Industrial, US	2,123	7.1x	2-Feb	10.90
Leisure Acquisition	LACQ	Ensysce Biosciences	Healthcare, US	207	1.0x	1-Feb	14.30

LIVE IBCs (XIV)

SPAC alpha

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	IBCs Announced	Fri Price, \$
Software Acquisition Group Inc. II	SAIL	Otonomo	Technology, EEMEA	1,101	6.4x	1-Feb	9.95
Aspirational Consumer Lifestyle	ASPL	Wheels Up	Travel & Hospitality, US	2,100	8.8x	1-Feb	9.97
FAST Acquisition	FST	Fertitta Entertainment	Travel & Hospitality, US	6,715	33.6x	1-Feb	12.40
Kismet Acquisition One	KSMT	Nexters Global	Media & Entertainment, EEMEA	1,900	7.6x	1-Feb	9.91
Tuscan Holdings	THCB	Microvast	Industrial, US	2,403	8.7x	1-Feb	13.40
Alussa Energy Acquisition	ALUS	FREYR	Industrial, Europe	529	1.8x	29-Jan	9.99
TPG Pace Tech Opportunities	PACE	Nerdy	Technology, US	1,405	3.1x	29-Jan	9.90
Andina Acquisition III	ANDA	Stryve Foods	Food, US	170	1.6x	28-Jan	10.50
Property Solutions Acquisition	PSAC	Faraday Future	Technology, US	2,622	11.4x	28-Jan	15.96
Foley Trasimene Acquisition	WPF	Alight	Technology, US	7,300	7.1x	25-Jan	9.96

LIVE IBCs (XV)

SPAC **alpha**

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	IBCs Announced	Fri Price, \$
Spartan Acquisition II	SPRQ	Sunlight Financial	Financial, US	1,267	3.7x	25-Jan	9.97
ION Acquisition 1	IACA	Taboola	Technology, US	2,000	7.7x	25-Jan	10.23
Landcadia Holdings III	LCY	Hillman Group	Industrial, US	2,642	4.6x	25-Jan	12.44
Climate Change Crisis Real Impact I Acquisition	CLII	EVgo	Automotive, US	2,056	8.9x	22-Jan	16.17
VPC Impact Acquisition Holdings	VIH	Bakkt	Financial, US	2,092	10.1x	11-Jan	10.00
GX Acquisition	GXGX	Celularity	Healthcare, US	1,293	4.5x	8-Jan	10.16
Ace Convergence Acquisition	ACEV	Achronix	Technology, US	1,761	7.7x	7-Jan	9.97
TPG Pace Beneficial Finance	TPGY	EVBox	Industrial, Europe	969	2.8x	10-Dec-2020	12.19
Apex Technology Acquisition	APXT	AvePoint	Technology, US	1,738	5.0x	23-Nov-2020	12.41
Alberton Acquisition	ALAC	SolarMax	Energy, US/Asia	300	2.6x	28-Oct-2020	11.19

LIVE IBCs (XVI)

SPAC **alpha**

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	IBCs Announced	Fri Price, \$
Stable Road Acquisition	SRAC	Momentum	Industrial, US	1,200	6.9x	7-Oct-2020	13.01

CLOSED IBCs IN 2021 (I)

SPAC alpha

SPAC	New Ticker	Target	Focus	EV, \$M	EV/IPO	IBCs Closed	Fri Price, \$
Forum Merger III	ELMS	Electric Last Mile	Automotive, US	1,196	4.8x	25-Jun	10.19
FTAC Olympus Acquisition	PAYO	Payoneer	Financial, Global	3,270	4.3x	25-Jun	10.76
FinTech Acquisition IV	PWP	Perella Weinberg Partners	Financial, US	962	4.2x	24-Jun	13.00
Artius Acquisition Inc.	ORGN	Origin Materials	Materials, Global	999	1.4x	24-Jun	9.77
Hudson Executive Investment	TALK	Talkspace	Healthcare, Global	1,400	3.4x	22-Jun	8.86
Crescent Acquisition	LVOX	LiveVox	Technology, US	840	3.4x	18-Jun	8.53
Acies Acquisition	MYPS	PlayStudios	Media & Entertainment, Global	1,100	5.5x	18-Jun	8.10
Fortress Value Acquisition II	ATIP	ATI Physical Therapy	Healthcare, US	2,450	7.1x	17-Jun	9.07
VG Acquisition	ME	23andMe	Healthcare, US	3,463	6.8x	16-Jun	11.85
FinServ Acquisition	KPLT	Katapult	Financial, Global	993	4.0x	9-Jun	10.69

CLOSED IBCs IN 2021 (II)

SPAC **alpha**

SPAC	New Ticker	Target	Focus	EV, \$M	EV/IPO	IBCs Closed	Fri Price, \$
ArcLight Clean Transition	PTRA	Proterra	Automotive, US	1,600	5.6x	14-Jun	16.71
Churchill Capital II	SKIL	Skillsoft & Global Knowledge	Technology, Global	1,037	1.5x	11-Jun	9.85
HighCape Capital Acquisition	QSI	Quantum-Si	Healthcare, US	946	8.2x	10-Jun	11.52
Thunder Bridge Acquisition II	INDI	indie Semiconductor	Automotive, US	982	2.8x	10-Jun	9.87
ARYA Sciences Acquisition III	NAUT	Nautlius Biotechnology	Healthcare, US	905	6.0x	9-Jun	9.85
GigCapital2	UPH	UpHealth/Cloudbreak Health	Healthcare, US	1,350	7.8x	9-Jun	6.82
FinServ Acquisition	KPLT	Katapult	Financial, Global	993	4.0x	9-Jun	11.26
Deerfield Healthcare Technology Acquisitions	CMAX	CareMax	Healthcare, US	692	4.8x	8-Jun	13.27
Juniper Industrial Holdings	JBI	Janus International Group	Industrial, Global	1,930	5.6x	7-Jun	13.64
TS Innovation Acquisitions	LTCH	Latch	Technology, US	1,053	3.5x	4-Jun	12.32

CLOSED IBCs IN 2021 (III)

SPAC **alpha**

SPAC	New Ticker	Target	Focus	EV, \$M	EV/IPO	IBCs Closed	Fri Price, \$
Jaws Acquisition	CANO	Cano Health	Healthcare, US	4,400	6.4x	3-Jun	13.73
Northern Star Acquisition	BARK	BARK	Consumer, US	1,642	6.5x	1-Jun	9.91
Social Capital Hedosophia Holdings V	SOFI	SoFi	Financial, US	6,250	7.7x	28-May	18.50
Big Rock Partners Acquisition	NRXP	NeuroRx	Healthcare, US	525	7.6x	24-May	14.05
Altimar Acquisition	OWL	Owl Rock Capital/Dyal Capital	Financial, US	12,702	46.2x	19-May	13.02
Experience Investment	BLDE	Blade	Industrial, US	450	1.6x	7-May	11.13
GigCapital3	ZEV	Lightning eMotors	Automotive, US	651	3.2x	6-May	9.05
Northern Genesis Acquisition	LEV	Lion Electric	Automotive, US	1,505	4.7x	6-May	18.98
Vesper Healthcare Acquisition	SKIN	HydraFacial	Healthcare, US	1,140	2.5x	5-May	17.65
Star Peak Energy Transition	STEM	Stem	Energy, US	829	2.2x	28-Apr	34.20

CLOSED IBCs IN 2021 (IV)

SPAC alpha

SPAC	New Ticker	Target	Focus	EV, \$M	EV/IPO	IBCs Closed	Fri Price, \$
dMY Technology Group II	GENI	Genius Sports	Technology, Global	1,500	5.4x	20-Apr	18.59
New Providence Acquisition	ASTS	AST SpaceMobile	Technology, US	1,392	6.0x	6-Apr	10.50
Collective Growth	INVZ	Innoviz	Automotive, US	1,033	6.9x	5-Apr	10.43
Replay Acquisition	FOA	Finance of America	Financial, US	2,012	7.0x	1-Apr	7.84
Foley Trasimene Acquisition II	PSFE	Paysafe	Financial, US	9,000	6.1x	29-Mar	12.21
CIIG Merger	ARVL	Arrival	Automotive, US	5,400	20.8x	24-Mar	16.65
Newborn Acquisition	NVVE	Nuvve	Industrial, US	132	2.3x	22-Mar	12.97
Longevity Acquisition	LBPS	4D pharma	Healthcare, Europe	184	0.9x	19-Mar	10.85
Roth CH Acquisition I Co.	PCT	PureCycle	Industrial, US	826	10.7x	17-Mar	24.18
InterPrivate Acquisition	AEVA	Aeva	Industrial, US	1,803	7.5x	12-Mar	11.00

CLOSED IBCs IN 2021 (V)

SPAC alpha

SPAC	New Ticker	Target	Focus	EV, \$M	EV/IPO	IBCs Closed	Fri Price, \$
Colonnade Acquisition	OUST	Ouster	Industrial, US	1,570	7.9x	11-Mar	12.62
CF Finance Acquisition II	VIEW	View	Technology, US	1,628	3.3x	8-Mar	8.38
Switchback Energy Acquisition	CHPT	ChargePoint	Industrial, US	2,400	7.6x	26-Feb	31.67
Longview Acquisition	BFLY	Butterfly Network	Healthcare, US	1,457	3.5x	16-Feb	14.37
Mountain Crest Acquisition	PLBY	Playboy	Consumer, US	381	6.7x	10-Feb	39.11
Panacea Acquisition	NUVB	Nuvation Bio	Healthcare, US	1,319	9.2x	10-Feb	9.41
INSU Acquisition II	MILE	Metromile	Technology, US	956	4.2x	9-Feb	8.98
FS Development	GMTX	Gemini Therapeutics	Healthcare, US	266	2.2x	5-Feb	6.47
CC Neuberger Principal Holdings I	ETWO	E2Open	Technology, US	2,570	6.2x	5-Feb	11.80
AMCI Acquisition	ADN	Advent Technologies	Energy, US	358	1.6x	4-Feb	9.34

CLOSED IBCs IN 2021 (VI)

SPAC **alpha**

SPAC	New Ticker	Target	Focus	EV, \$M	EV/IPO	IBCs Closed	Fri Price, \$
Novus Capital	APPH	AppHarvest	Industrial, US	550	5.5x	29-Jan	16.53
Acamar Partners Acquisition	LOTZ	CarLotz	Technology, US	827	2.7x	21-Jan	5.62
Gores Holdings IV	UWMC	United Wholesale Mortgage	Financial, US	15,125	37.9x	21-Jan	9.40
Oaktree Acquisition	HIMS	Hims	Consumer, US	1,600	7.9x	20-Jan	10.65
South Mountain Merger	BTRS	Billtrust	Financial, US	1,293	5.2x	12-Jan	13.00
LF Capital Acquisition	LSEA	Landsea Homes	Real Estate, US	631	4.1x	7-Jan	7.96
Social Capital Hedosophia Holdings III	CLOV	Clover Health	Healthcare, US	3,702	4.5x	7-Jan	12.97
Megalith Financial Acquisition	BMTX	BankMobile	Financial, US	140	0.8x	5-Jan	12.84

IPO UNDERWRITERS: LEAGUE TABLE YTD

SPAC alpha

Rank by Vol Sold	Underwriters	Bookrunner Volume, \$M ¹	% Share	Bookrunner Count	% Share
1	Citigroup	16,211	15.0%	75	13.2%
2	Goldman Sachs	12,417	11.5%	46	8.1%
3	Credit Suisse	9,343	8.6%	44	7.7%
4	Cantor Fitzgerald	7,798	7.2%	32	5.6%
5	Jefferies	6,640	6.1%	33	5.8%
6	Morgan Stanley	6,407	5.9%	30	5.3%
7	Deutsche Bank	6,198	5.7%	33	5.8%
8	Barclays	5,272	4.9%	31	5.4%
9	JP Morgan	5,207	4.8%	30	5.3%
10	BofA Securities	5,059	4.7%	28	4.9%
11	UBS	3,894	3.6%	18	3.2%
12	Cowen	2,715	2.5%	13	2.3%
13	BTIG	2,624	2.4%	13	2.3%
14	EarlyBirdCapital	2,618	2.4%	17	3.0%
15	RBC Capital Markets	1,757	1.6%	8	1.4%
16	Stifel Nicolaus	1,259	1.2%	9	1.6%
17	B. Riley FBR	1,110	1.0%	6	1.1%
18	Oppenheimer	847	0.8%	6	1.1%
19	Guggenheim Securities	824	0.8%	3	0.5%
20	BMO Capital Markets	818	0.8%	6	1.1%

1. Credit for Bookrunner Volume is awarded to the sole bookrunner or split equally among joint bookrunners

Data source: SPAC Research

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